

Date/Time of Meeting	Wednesday, August 12, 2026, 10:00am - 1:00pm MT Meeting ID: 289 631 145 483 3 Meeting Passcode: 5CW7j8PJ Microsoft Teams: https://teams.microsoft.com/meet/2896311454833?p=hXxF8cmSWqNOL2aloD As Needed Only Dial-in by Phone: +1 972-454-4077,,119131477# Phone Conference ID: 119 131 477# In-person Location: PTC, 450 W State Street, Boise, ID 83702, 3 rd Floor, Conference Room 3A
Meeting Purpose	Interagency Governance Team (IGT)
Host	Brittany Shipley: Chair, Ross Edmunds: Co-Chair, Vice-Chair: Patrick Gardner, & Co-Vice-Chair: Adam Panitch
Reference Materials	IGT Request Form IGT Guiding Principles Microsoft Teams User Tips Sheet

Voting Members	Attd	Voting Members	Attd	Voting Members	Attd
Ross Edmunds - DBH	x	Cody Ward - Ada County Juvenile Justice	x	Kim Hokanson - Parent Representative	x
Brittany Shipley - Parent Representative	x	TBD - Parent Representative		Ivy Walker - Youth Representative	x
Adam Panitch - Medicaid	x	Marquette Hendrickx - Tribal Representative	x	Laura Scuri - Provider	x
Patrick Gardner - Child Advocate	x	Brenda Willson - Family Advocacy Agency (FYIdaho)	x	Elizabeth Congdon - IDE	x
Howard Belodoff - Child Advocate	x	Allison Highley - Family Advocacy Agency (IPUL)	x	Ashley Dowell - IDJC	x
Val Johnson - DBH CMH Representative	x	Wendy Seagraves - Child, Youth, & Family Services		Ashley Porter - IBHP Bureau	x

MEETING NOTES

#	Length	Topic	Topic Owner/Topic Requestor	Discussion Notes	Decisions
1	5 mins <i>(All times are aspirational & subject to change.)</i>	Welcome, Roll Call, & Approve Minutes <i>(Operational)</i>	IGT Voting Members	Attendees: Lindsay Lewis, Anita Moore, Emily Miller, Jose Martinez, Sally Bryan, Rebekah Nansel, Nate Williams, Wendy Margolis, Amy Balzer, Clint Tibbitts, David Welsh, Brad Baker, Teresa Shackelford, Alan Foutz, Kyle Hanson, Mallory Kotze, Jennifer Bly, Amber Leyba-Castle, Alexis Luper, Robin Coley, Sam Moore, Aaron Sanders, Brook Heath, Doug Klingler, Misti Nelson, Kim Sweet, Candace Falsetti, Maja Ledgerwood, Dylan Ray, and Akkusib Zerkle. ACTION ITEM: Vote to approve IGT Meeting Notes from June 10, 2026, which were sent to the IGT voting membership prior to this meeting. Update on IGT Action Items <i>(Operational)</i> - Brittany Shipley	Ross Edmunds motioned to approve June 10, 2026 meeting minutes. Ashley Dowell seconded her approval of June 10, 2026 meeting minutes. Motion to approve June 10, 2026 meeting minutes was unanimously approved.
2	45 mins	YES Family Survey Results Presentation	Dr. Nate Williams	<i>Dr. Williams gave a summary of the YES Family Survey. The full report is available on the YES website and was distributed prior to the meeting.</i>	

				• The YES Family Survey is just one of the quality measures that Idaho utilizes; it is combined with other data to have a better picture. The idea is to get a picture of how families who have had experience with the YES system of care feel about the services they receive. About 20% of surveys were responded to which matches the response rates of other types of surveys. • There was a good representation of respondents, in regard to, their CANS scores. • Youth outcomes were better on average when families experienced the YES Principles of Care to a greater degree. • The data shows that when youth had more exposure to the YES Principles of Care, the less likely they were to be hospitalized. • The average Quality Indicator score improved in Regions 4 and 7 and declined in Regions 1 and 6 over the past three years. This might help us to move our focus. • Most YES Quality Indicators improved or remained stable in 2026, but "Access to Provider - Recommended Services" declined sharply statewide. This indicates that family access to services is limited in some areas. Region 4 did not indicate limited-service access. • There is evidence that access to mental health services improved for youths with the most intensive needs, however, significant gaps remain. There is evidence of improvement in this area. • Families' experience of mental health safety/crisis planning was relatively stable from 2024 to 2026 and remains below state targets. Notes after this point were taken by Wendy Margolis. Discussion continued: • IGT members discussed how the reasons for the decline in exposure to YES services might be determined. • Input was provided that providers are leaving regions one and two out of frustration, and youth are learning that they might qualify for services, but then they learn that the services aren't available to them. • IGT members discussed the safety/crisis planning piece and how the providers that the families are rating in the survey	
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				varies. Input was provided on this, and it was mentioned that the input would be noted for future consideration. • Input was provided that there should be a question on the survey that requests race or ethnicity. There was also a question about why there are unknowns. • It was mentioned that the survey is available in Spanish and English.	
3	10 mins	IDJC Questions & Concerns (Standing Agenda Item)	IGT Members	• Introduce standing agenda item and purpose. • IDJC participation at the FAM Subcommittee and ICAT Subcommittee meetings. <i>Discussion:</i> • Ashley Dowell provided a summary of this agenda topic, communicating that when DHW would like an IDJC member to attend a DHW meeting, they should email her the request and topic so she can select the best staff member to attend and speak to that topic. • Also, it was clarified that going forward, there will be standing agenda items for IDJC and IDE for IGT meetings only. If DHW would like an IDJC representative to attend a different meeting (ex. FAM or ICAT), DHW will email Ashley Dowell to request that. • IGT members briefly discussed 20-511a's. • IDJC also provided a brief summary of who they work with. • Input was provided that a liaison for class members could be helpful. • IDJC shared that there are (required) district liaisons across the state.	IDJC will be included as a standing agenda topic for IGT meetings. DHW CMH support will ensure there is notice provided to the Director of IDJC when there is a need for an IDJC representative at additional YES meetings such as ICAT or FAM.
4	10 mins	IDE Questions & Concerns (Standing Agenda Item)	IGT Members	• Introduce standing agenda item and purpose. • IDE participation at the FAM Subcommittee and ICAT Subcommittee meetings. <i>Discussion:</i> • Elizabeth Congdon of IDE confirmed that IDE would like to have IDE included as a standing agenda item for IGT meetings as well. • Elizabeth will keep the group posted after she communicates with Shannon Dunstan on ensuring a smooth process for the distribution of YES packets to schools. Relatedly, it was noted that Magellan and IDJC are going to assist with the distribution of YES posters.	IDE will be included as a standing agenda topic for IGT meetings. IDE will work on the distribution of YES packets to schools. Magellan and IDJC will assist with the distribution of YES posters.

5	10 mins	Vote on IGT Appointing Body & Proposal to Amend IGT Bylaws	IGT Executive Committee	ACTION ITEM: Vote on proposal to change the IGT appointing authority to the State Behavioral Health Planning Council (BHPC). - Status update regarding IGT appointing body. - Discussion of IGT Bylaws amendments. <i>Discussion:</i> - DAG provided input was that there are processes under review that need to be finalized before the Behavioral Health Planning Council takes on the appointment of IGT membership. So, we need to establish an agreement with the Behavioral Health Planning Council on a process, then the work on the IGT Bylaws would take place. - Kim Hokanson will follow up with the Behavioral Health Planning Council Executive Committee and follow up with be coordinated with the IGT Executive Committee. - There was a vote to appoint the Behavioral Health Planning Council as the appointing body: - Motion: Ross Edmunds - Second motion: Ashley Dowell - No IGT voting members opposed. - Kim Hokanson and Brittany Shipley abstained. - The vote/motion passed.	IGT Executive Committee will follow up with the Behavioral Health Planning Council to clarify some process issues before the IGT Bylaws are addressed or amended. Motion to appoint the Behavioral Health Planning Council as the appointing body for the IGT was made by Ross Edmunds. The motion was seconded by Ashley Dowell. Kim Hokanson and Brittany Shipley abstained. The motion passed.
6	10 mins	Discuss IGT Participation & System Representation	Brittany Shipley	- Opportunity to engage key partners and expand representation. - Discuss how to better utilize key partners. - Discuss how to improve coordination among State child-serving agencies who serve Jeff D. Class Members. Review existing cooperation and explore ways to further improve collaboration. <i>Discussion:</i> - Brittany provided a summary of the agenda item and reported that the Blue Cross Foundation recommended the development of an interagency collaboration (group). - It was suggested that, prior to the next IGT, IGT members think of at least one contact that is missing and should be kept in the communication loop.	
7	30 mins	DHW-Magellan Implementation Update (Implementation Standing Agenda)	DHW & Magellan	- Walk-Through Magellan Report (IDHW-46). - Update on the Magellan ANDMP Report and Response to YES Family Survey Report. - Implementation and Compliance Data (including QMIA-Q and	This presentation will be sent to the IGT by DHW. Magellan will address

		Item)	Additional Data). Discussion: • PowerPoint presentation "The Implementation Update - DHW & Magellan" was shared on screen and DHW and Magellan went through the presentation. • DHW will send the presentation to the IGT members post-meeting. • Regarding the 46-report portion of the presentation, there was a question regarding how the data within a graph and a table don't seem to correlate. Mallory Kotze will follow up with an answer as she noticed that as well. In the meantime, she confirmed that the data in the table is accurate. • Regarding the Magellan response portion of the presentation: ○ A link included in a slide was shared into the chat: https://member.magellanhealthcare.com/documents/d/magellan-of-idaho/id-mgln-060526_2025-yes-family-survey-and-qr_final_clean ○ There were questions on items such as the development of ICC including what materials are being used. Magellan reported that they are developing the materials and will ensure they are aligned with IDHW's service descriptions. ○ Regarding a training development question, Magellan reported that the ICAT Subcommittee reviews Magellan's training and provides input before it's fully developed or published. ○ Regarding a treatment record review question, Magellan reported that they are working with DHW to ensure Magellan is aligning with DHW and including pertinent questions. They are waiting for approval from DHW. ○ There was input regarding the significant decrease to services accessible to youth/families in 2026 according to the YES Family Survey. ○ Relatedly, DHW is going to get the 2026 YES Family Survey Results Report to Magellan right away as it was only recently published. ○ It was suggested that this might be a good follow-up	the discrepancy of the data in graph and corresponding table. DHW will send the 2026 YES Family Survey Results Report to Magellan. Suggested follow-up for next IGT: The 2026 report (ex. decrease in services accessible to youth/families). To be considered as follow up for next IGT: Update on Magellan's meetings with psychiatric facilities to educate them on Wraparound and other higher level of care services. Magellan will consider the suggestion of breaking the data down by service. DHW's Settlement Agreement Outcomes Matrix will be delivered to the IGT by the end of this month.
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				<i>agenda item for the next IGT meeting.</i> • <i>Regarding the compliance data portion of the presentation:</i> ○ <i>There was a quick question and very brief discussion related to out-of-state coverage.</i> ○ <i>Discussed an aim to increase the number of Wraparound providers and services across regions.</i> ○ <i>Magellan's clinical staff have been meeting with psychiatric facilities to educate them on Wraparound and other higher level of care services.</i> ○ <i>It was suggested that an update on this might be a good follow-up agenda item for the next IGT meeting.</i> ○ <i>Per input, Magellan will consider the suggestion of breaking the data down by service (ex. IHCBS etc.).</i> ○ <i>DHW's Settlement Agreement Outcomes Matrix will be delivered to IGT by the end of this month.</i>	
8	10 mins	IBHP Update (Implementation Standing Agenda Item)	Magellan	Requested Updates: • General updates on the Magellan provider network and participating providers. • Follow-up on previously discussed issues, such as AUD-related concerns and clarification regarding where information is being stored and sent. • Update on the Magellan Member Portal, including that the Portal indicates that children have not received any assessments, despite assessments having been completed. <i>This agenda item was not covered due to time constraints.</i>	
9	30 mins	Class Counsel Implementation Update	Class Counsel	• Response to Annual Court Report. • Update on Mediation Items. Discussion: • <i>Stuart Seaborn shared a Class Counsel Update PowerPoint presentation on screen and went through the presentation.</i>	DHW will email the Class Counsel Update presentation to the IGT members post-meeting.
10	15 mins	Discuss Issues Accessing State Run Facilities	Brittany Shipley & Ross Edmunds	<i>This agenda item was not covered due to time constraints.</i>	
11	5 mins	Public Comments	IGT Members	<i>Public comments will be shared via email due to time constraints.</i>	
12	--	Dismissal	IGT Members		

The IGT will track action items and their status from the meetings here:

#	Follow-up Items	Opened	Owner	Status
27	IGT Strategic Planning Process & Proposal IGT Executive Committee to provide a status update and proposal regarding the development of the new IGT Strategic Plan	7/30/2026	IGT Executive Committee	7/30/26, In Progress. Follow-up discussion on this requested IGT Meeting agenda item will take place at a later date.
26	Issues Accessing State Run Facilities Discuss accessing state run facilities, how it works, and how youth are admitted. This includes high-needs children and their access to different levels of care.	6/1/2026	IGT Executive Committee	7/17/26, In Progress. SHW will provide a presentation during a future IGT Meeting. 6/1/26, In Progress. SHW will provide a presentation during the August IGT Meeting.
25	IGT Participation & System Representation Broader discussion and data request of court-involved pathways into services, including 20-511A, Rule 16, and Rule 19, and how these are increasingly being utilized as default pathways to care.	6/1/2026	IGT Executive Committee	6/1/26, In Progress. Follow-up discussion on this requested IGT Meeting agenda item will take place at a later date.
24	ICAT Recommendation - IDE (School Districts Ability to Open Clinics on School Grounds Utilizing District Staff): New IGT-ICAT workgroup was approved by the IGT to research the topic of school-based Medicaid billing options as presented by Shannon Dunstan from the school as well as research other state practices and complete answering the questions sent by the IGT Executive Committee.	4/8/2026	Laura Scuri & Dr. Maja Ledgerwood	7/21/26, In Progress. Brook Heath (CMH) shared that the group has finished up guest presentations and are now working to review all information. During the next meeting on 7/29/2026, the group hopes to begin developing responses to some of IGTs specific questions. 5/18/26, In Progress. Brook Heath (CMH) shared that the first workgroup meeting was held on 5/6/26. Project items were assigned to workgroup members, and the next meeting is scheduled for 5/27/2026. 5/6/26, In Progress. IGT-ICAT workgroup formed. However, the first meeting was cancelled and is being rescheduled. 4/8/26, In Progress. New IGT-ICAT workgroup approved by the IGT. Workgroup will begin meeting to complete the research request.
23	ICAT Recommendation - Standardized Educational Document: ICAT Subcommittee recommendation shared during the IGT Meeting on 12/10/2025. Official IGT Request Form detailing this ICAT recommendation shared with the IGT members on 2/11/2026.	3/30/26	Laura Scuri & Dr. Maja Ledgerwood	7/21/26, In Progress. Magellan came to the recent ICAT Subcommittee Meeting on 7/10/2026 and gave a more in-depth presentation on the SOS project they are working on. 5/6/26, In Progress. Adding discussion to the agenda for June. Brook Heath (CMH) shared on 5/18/26 that this has been added to next ICAT agenda. Next ICAT meeting is 6/5/26. Both IBHP and Magellan have been requested to come prepared to discuss this topic at the next ICAT meeting. 3/31/26, In Progress. Per IGT Meeting discussion on 2/11/2026, the IGT needs to determine and agree via consensus on the next steps for this

				recommendation. Coordination will first occur with member(s) of the IBHP Governance Bureau to attend an upcoming ICAT Subcommittee Meeting to further discuss the details of this recommendation. An update from the ICAT Subcommittee will then be shared with the IGT.
22	FAM Subcommittee - QRT Sub-group: See IGT Meeting notes from August 14, 2024, regarding creation of QRT Sub-group. Additional information from the QRT Sub-group, including the estimated timeframe to gather the survey form data and complete the report, was requested during the IGT Meeting on December 10, 2025.	12/10/25	Kim Hokanson & Brittany Shipley	3/23/26, In Progress. It was shared during the IGT Executive Committee with YES Chairpersons Meeting that the status of the sub-group is on hold. A discussion regarding next steps will be brought to the IGT Executive Committee. 1/21/26, In Progress. Further discussions regarding next steps will take place in February 2026. Additional FAM Subcommittee - QRT Sub-group Meeting with all members will then be scheduled to discuss outcomes and best next steps.
20	Access to Care Discussion Updates IGT - Serious Emotion Disturbance (SED)/Developmental Disabilities (DD) Juvenile Justice (JJ) Meeting Update: Schedule meetings to discuss lack of services and supports leading to incarceration in IDJC/detention to include numbers of youth with SED/DD in detention and IDJC.	8/8/25	Val Johnson	7/21/26, In Progress. Work on Jeff D IAP Objective B.3.e.ii has completed its initial phase, confirming through data and exploration that the Juvenile Justice and Developmental Disability (JJ/DD) population is systemically underserved. However, the second phase focused on developing mitigation strategies is currently paused and is likely to move forward in Winter SFY27. This delay is due to resources remaining heavily diverted toward deliverables previously agreed upon and prioritized through mediation. Furthermore, additional new deliverables are now moving into mediation, which will continue to impact resource capacity moving forward. 5/4/26, In Progress. The stakeholder meeting originally planned to address DD/SED and SED/complex youth within Juvenile Detention and IDJC custody was deferred due to persistent scheduling conflicts and the subsequent diversion of resources toward other prioritized implementation deliverables. DHW anticipates moving forward with mitigation strategy planning this fall. This work will begin internally with DHW staff and relevant defendant parties to develop a foundational framework. Once this internal planning is complete, the Department will engage stakeholders to receive feedback and

				further vet the strategies by gaining support from youth and families with lived experience. Specific dates remain TBD based on resource allocation. 1/21/26, In Progress. The IAP deliverable updates will be included in DHW implementation updates. The DD/SED Juvenile Justice workgroup has been paused to prioritize the IWG's work on Jeff D IAP Objective B.3.e. ii. A formal notice of
19	Have an offline conversation regarding the potential formation of an ICC/Wraparound subcommittee. Share this decision with the IGT members.	12/11/24	IGT Executive Committee	5/4/26, Completed. Updates from DHW: Completed. Rather than an ICC/Wraparound subcommittee, ongoing conversations and collaboration are regularly occurring between IDHW, Magellan, and Class Counsel. These efforts are designed to ensure youth receive timely access to ICC, that services provided are intensive and meaningful, and that families experience coordinated, team-based support for as long as clinically appropriate. Furthermore, DHW and Class Counsel are collaboratively finalizing ICC descriptions in the Services and Supports Crosswalk to guide MCO service delivery. Updates will be provided as appropriate to the IGT strategic planning and in relation to the implementation updates. 1/26/26, In Progress. Currently discussed in IWG to determine where the barriers are. Once identified, this will be brought back to the IGT Executive Committee and the IGT regarding a status report and potential recommendation.